HIGH SELECTIVE OIL SHALE MINING

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Abstract. Several extraction technologies have been used for mining oil shale in Estonia. The quality and properties of the raw material for fuel and oil depend directly on the initial geological properties of the mineral resource. In case of kukersite oil shale in Estonia the calorific value, oil yield and limestone content vary. The paper considers possibilities for selective mining of kukersite oil shale based on tests and theoretical studies. Analyses show that selective and high selective mining extraction methods have a potential for increasing oil shale yield and decreasing losses.

Keywords: oil shale, quality, selective mining, productivity, vibration, noise, Schmidt hammer, particle size, sieving.

1. Introduction

The quality and properties of the raw material for fuel and oil depend directly on the initial geological properties of the mineral resource [1–4]. In case of Estonian kukersite oil shale, the mined seam is relatively stable over the deposit. In the areas of outcropping and deposit wings, some upper or lower layers outcrop or the thickness of some layers varies [5, 6]. The calorific value, oil yield and limestone content vary as well [7, 8]. Several extraction technologies have been used for mining oil shale in Estonia [9, 10]. In the beginning, high selective hand mining was used due to absence of machines [11]. Kukersite and limestone layers and pieces were broken by a grub axe and a hammer and loaded by a hand shovel. Loss and dilution problems originated from the rock that contained both oil shale and limestone and could not be separated by hand [12, 13]. This rock was either left in the mine, sorted out later by hand and left in the dump, or used in oil generators. Later, when drilling and blasting (Fig. 1) were applied, only sorting or selective blasting influenced losses and dilution.

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Both full seam and selective seam blasting were used. In case of underground mining full seam and partial seam blasting were applied.

2. Tests

In the years 1970 to 2000, partial seam longwall mining (Fig. 2) was used for oil shale extraction [14]. Today, the problem of selectivity has arisen [15, 16].

Due to weak limestone layers on top of the underground room and pillar mining sections in Estonia mine, dilution is high and not only the full seam, but in some cases, a 1.3 times higher seam is extracted [17]. At the same time, several separation technologies have been used for processing the run of mine [18]. Due to the complex chain of mining processes optimisation is performed in some cases for finding an optimal solution to problems with losses, dilution, yield and other factors [19, 20]. At the same time, extraction technology has not been well analysed [21]. This paper investigates possibilities for the selective mining of kukersite oil shale.

During the last decades, tests and theoretical studies have been performed to consider possibilities of selective mining [22]. In Estonia, high selective mining (Fig. 3) tests have been conducted in limestone, dolostone and oil shale mining areas.
First, in the years 1992–93, dolostone mining by using a Wirtgen 2000 SM surface miner (Wirtgen Group, Germany) was carried out in Kurevere quarry, and limestone mining in Vào and Aru-Lõuna quarries (Fig. 4). The strength of limestone was from 60 to 100 MPa. Additional tests were performed and results compared (see Table 3). The results of the initial studies showed that high selective mining in Aidu surface mine was less expensive and it was recommended to start tests with a PR 1200 high selective miner (Warren Equipment Ltd., USA), which suggested better economic results.
than the Wirtgen 3700 SM (Table 3) [23]. Based on economic calculations it was recommended to use the Wirtgen 2500 SM in Ubja oil shale open cast [24, 25].

Prior to starting oil shale mining tests theoretical calculations were made for the Wirtgen 2200 SM, 2500 SM and 3700 SM for Ubja oil shale open cast. In calculations the experience acquired from earlier tests was taken advantage of (Table 3).
Fig. 5. Open cast mining tests.

Fig. 6. Breaking with bulldozer ripper.
Fig. 7. Breaking oil shale seam with hydraulic excavator.

Fig. 8. Breaking oil shale and limestone layers with hydraulic hammer.
In Aidu oil shale surface mine, the productivity of the Wirtgen 3700 SM by drilling and blasting extraction and loading was compared with that of excavators in similar operations. As the calorific value of oil shale in the two testing sites varied, the comparison was based on an assumption that the yearly amount of energy produced from the oil shale mined is the same. The capacity of Aidu surface mine was 27074 TJ and, due to higher losses, a bigger area than in high selective mining was required to obtain the same output. In case of oil shale, the predicted rate of advance was 15 m/min, which means 750–1200 m² of mined oil shale layer per year, equalling 3.5 M tonnes of oil shale produced by drilling and blasting [26].

3. Analyses

3.1. Productivity analysis

Hydraulic ripping was employed in Ubja and Aidu oil shale open casts. Both the overburden and the seam were ripped layer by layer. In addition, a hydraulic hammer was used to break large limestone plates. The stripping force of the Cat 390 D hydraulic excavator (Caterpillar, USA) is 415 kN, bend force 450 kN and tearing force with a bucket 332 kN. The compressive strength of the hard overburden in Ubja open cast amounts to 600–700 kg/cm² and in Aru-Lõuna quarry to 800–1100 kg/cm². The compressive strength of soft overburden rocks in Ubja open cast amounts to 400 kg/cm² [27]. The stripping force of the Cat 390 D hydraulic excavator may reach 500 kg/cm², which provides the required productivity. The machine can develop stripping force as high as 700 kg/cm², but then its productivity will decrease and the machine may get harmed as well. The particle size of the hard overburden was 0–1000 mm, 500 mm on average. After stripping and loading on the track the particle size of oil shale was 0–400 mm. Then oil shale was crushed in an impact crusher, whose productivity was 200 t/h. In Ubja open cast, the productivity of the hydraulic excavator by stripping the oil shale was 595 m³/h, by breaking the limestone overburden 700 m³/h and by stripping the soft overburden 1350 m³/h (Table 1).

Particle size is important for further oil shale processing. If there is oversized material, additional energy is needed to crush big lumps, and this may result in non-effective fuel consumption [28].

Noise level and vibration are necessary to measure in order to assess the need for protective equipment. If the operator has to work for several hours in conditions where noise level and vibration exceed permissible levels, appropriate measures must be taken. However, shift shortening causes productivity loss.

Productivity analyses of oil shale and limestone extraction have been performed for all extraction methods. Lately, large-scale tests with surface miners of over 100-tonne size class were carried out. To evaluate the productivity of a surface miner, the depth, distance, width and time of cutting, as well as material bulk density are measured. In addition, the influence of
mining on the surrounding environment, as well as production parameters are determined [29].

3.2. Sieving analysis

The particle size of the crushed material was determined using two methods: sieving with a mechanical magnetic shaker and digital analysis by using optical sieving software WipFrag.

Sieving tests with a mechanical shaker were performed according to the Estonian standard EVS-EN 933-1:2007 [30], except for sample drying. First, the sample amount was reduced based on the Estonian standard EVS-EN 932-2 [31] method and then the sample was sieved under natural humidity conditions without drying. The sample was sieved for 3 minutes in a 90% sieving amplitude. The samples of oil shale extracted by the Wirtgen 2500 SM were analysed for particle size by using mechanical sieving.

Digital sieving was performed with WipFrag software (WipWare Inc., Canada). This method is advantageous as it saves time and uses sophisticated software. Digital sieving means taking photos of aggregate with a ruler or known size object. For analysing an object with WipFrag software the scale of an image is set. Then the software creates a frame around each particle, calculates the area of the material, performs sieve analysis, and graphs and tabulates the results. The main factor which affects the results is the mode the net frame is generated. Edge detection parameters can be disintegrated between 9 levels from least edges to most edges. In each photo these parameters have to be selected mostly manually and in many cases it is influenced by an analyser’s personal decision.

The samples of oil shale extracted by the Vermeer T1255 SM from layers F3 and C/D in Põhja-Kiviõli open cast and those of limestone extracted from Tondi-Väo quarry were analysed by using the digital method.

3.3. Rock surface strength analysis

The Schmidt rebound hammer was used for testing rock surface hardness. The hammer works on a principle that the rebound of an elastic mass depends on the hardness of the surface against which the mass impinges. The harder the surface is, the greater the rebound distance is [32, 33]. A minimum test for one layer consisted of 27 duplications.

3.4. Noise level analysis

Noise level measurements of the Wirtgen 2500 SM and Vermeer T1255 surface miners were made in Tondi-Väo quarry with a TES 1352A sound level meter (TES Electrical Electronic Corp., Taiwan). Noise level data was saved every 1–5, 10 and 50 meters around the source. The ranges of the machine were measured with a Leica DISTO laser distance meter (Leica Geosystems AG, Switzerland).
The cumulative noise impact of the Vermeer T1255 was recorded in Põhja-Kiviõli open cast with the TES 1254 sound level meter. Measurement points were located on top of a 31 m dump at a height of 1.5 m. Noise level was influenced by the work of two bulldozers (D375A and D155AX Komatsu; Komatsu America Corp., USA).

In the same open cast the operating parameters of the Wirtgen 2200 SM were determined. The positions were 5, 10 and 15 m from the source. The ranges of the machine were measured with a Leica DISTO laser distance meter.

All measurements were made in accordance with the regulation “Normal levels of noise in the living and recreation areas, residential and public buildings, and noise measurement techniques” [34–37].

3.5. Vibration analysis

Ground vibrations were measured with an ABEM Vibraloc vibration monitor (ABEM Instrument AB, Sweden) at a distance of 100, 13 and 5 m from surface miners [35, 36].

4. Results

By hydraulic ripping the productivity of the excavator is 595 m³ oil shale/h (see Table 1).

<table>
<thead>
<tr>
<th>Material</th>
<th>Oil shale</th>
<th>Hard overburden</th>
<th>Soft overburden</th>
</tr>
</thead>
<tbody>
<tr>
<td>Process</td>
<td>Ripping and loading</td>
<td>Stripping only, hammered</td>
<td>Bucket loading</td>
</tr>
<tr>
<td>Advance rate, m</td>
<td>23</td>
<td>23</td>
<td>30</td>
</tr>
<tr>
<td>Trench width, m</td>
<td>15</td>
<td>15</td>
<td>15</td>
</tr>
<tr>
<td>Seam thickness, m</td>
<td>1.7</td>
<td>2</td>
<td>3</td>
</tr>
<tr>
<td>Productivity, m³/h</td>
<td>595</td>
<td>700</td>
<td>1350</td>
</tr>
</tbody>
</table>

Test results show that the productivity of surface miners in excavating different layers of oil shale and other minerals greatly varies (Table 3).

The tests performed with the Vermeer T1255 surface miner in 2012 showed that the miner’s productivity in extracting oil shale layer F3 was 736 t/h and interlayer C/D 591 t/h. In mining layer F3, the cutting speed was 0.12 m/s and in extracting interlayer C/D 0.05 m/s.

The tests carried out with the Wirtgen 2500 SM surface miner in 2009 demonstrated that the machine’s productivity in mining limestone interlayer H/J was 594 t/h and cutting speed 0.06 m/s (Table 2, Fig. 9).
Table 2. Parameters for calculating productivity

| Year of study | Layer | Bulk density | Surface miner | Cutting depth, m | Cutting width, m | Distance, m | Time of cutting into material | Speed of cutting, m/s | Cutting time | Cutting time without interruptions | Time of interruptions | Time for finishing the cutting | Time of manoeuvering and driving time | Time of cutting into material | Speed of cutting, m/s | Cutting time | Time of cutting material without interruptions | Time of interruptions | Time for ending the cutting | Time of manoeuvering, empty run time | Cycle time | Theoretical productivity, t/h | Productivity, t/h | Technical productivity, t/h |
|---------------|-------|--------------|---------------|-----------------|-----------------|-------------|-------------------------------|---------------------|-------------|-----------------------------------|----------------------|-----------------------------|--------------------------------------|-------------------------|---------------------|-----------------------------|----------------------|-----------------------------|--------------------------------------|-----------|-----------------------------|-----------------|-----------------------------|
| 2012          | F3    | 1.8          | T1255         | 0.34            | 3.70            | 138         | 0:00:27                       | 0.12                | 0:11:46     | 0:11:30                                 | 0:00:16              | 0:00:27                              | 0:02:23                                | 0:00:36                 | 0.14                | 0:06:50                         | 0:06:50              | 0:00:00                              | 0:02:46                                | 0:25:27     | 1021                          | 736              | 1006                          |
| 2012          | D/C   | 2.4          | T1255         | 0.42            | 3.70            | 97          | 0:00:30                       | 0.05                | 0:16:47     | 0:16:39                                 | 0:00:08              | 0:00:27                              | 0:06:01                                | 0:01:00                 | 0.06                | 0:13:51                          | 0:13:36              | 0:00:15                              | 0:02:27                                | 0:36:00     | 716                            | 591              | 707                            |
| 2009          | H/J   | 2.4          | 2500SM        | 0.55            | 2.50            | 246         | 0:00:30                       | 0.06                | 0:00:27     | 0:00:08                                 | 0:01:00              | 0:01:00                              | 0:21:30                                | 0:01:00                 | 0.13                | 0:15:30                          | 0:15:30              | 0:00:00                              | 0:06:01                                | 1:22:00     | 965                            | 594              | 946                            |

Fig. 9. Surface miner productivity.
Table 3. Surface mining tests [38–42]

<table>
<thead>
<tr>
<th>Period</th>
<th>Machine type</th>
<th>Machine t/h</th>
<th>Mm³/y</th>
<th>Site</th>
<th>Mineral resource</th>
</tr>
</thead>
<tbody>
<tr>
<td>1981</td>
<td>Surface miner</td>
<td>3000 SM</td>
<td>3,1</td>
<td>Rheinische Braunkohlen, Germany</td>
<td>Lignite</td>
</tr>
<tr>
<td>1985</td>
<td>Surface miner</td>
<td>3800 SM</td>
<td>6</td>
<td>Beli Kamen, Serbia</td>
<td>Lignite</td>
</tr>
<tr>
<td>1987</td>
<td>Surface miner</td>
<td>2600 SM</td>
<td>159</td>
<td>Thorley, Australia</td>
<td>Coal</td>
</tr>
<tr>
<td>1988</td>
<td>Surface miner</td>
<td>1900 SM</td>
<td>3000</td>
<td>San Antonio, Texas, USA</td>
<td>Lignite</td>
</tr>
<tr>
<td>1987</td>
<td>Surface miner</td>
<td>4200 SM</td>
<td>1600</td>
<td>Våo, Estonia</td>
<td>Lignite</td>
</tr>
<tr>
<td>1990</td>
<td>Surface miner</td>
<td>2600 SM</td>
<td>2400</td>
<td>India</td>
<td>Limestone</td>
</tr>
<tr>
<td>1990–1997</td>
<td>Surface miner</td>
<td>1900 SM</td>
<td>2400</td>
<td>India</td>
<td>Limestone with clay</td>
</tr>
<tr>
<td>1995–1997</td>
<td>Surface miner</td>
<td>2100 SM</td>
<td>3000</td>
<td>India</td>
<td>Limestone</td>
</tr>
<tr>
<td>1996</td>
<td>Surface miner</td>
<td>2100 SM</td>
<td>400</td>
<td>Collie Basin, Australia</td>
<td>Coal</td>
</tr>
<tr>
<td>2004</td>
<td>Surface miner</td>
<td>2100 SM</td>
<td>600</td>
<td>Põhja-Kiviõli, Estonia</td>
<td>Oil shale</td>
</tr>
<tr>
<td>2004</td>
<td>Surface miner</td>
<td>2200 SM</td>
<td>312</td>
<td>Põhja-Kiviõli, Estonia</td>
<td>Oil shale</td>
</tr>
<tr>
<td>2004</td>
<td>Surface miner</td>
<td>2200 SM</td>
<td>500</td>
<td>Põhja-Kiviõli, Estonia</td>
<td>Oil shale</td>
</tr>
<tr>
<td>2004</td>
<td>Surface miner</td>
<td>2500 SM</td>
<td>504</td>
<td>Põhja-Kiviõli, Estonia</td>
<td>Oil shale</td>
</tr>
<tr>
<td>2004</td>
<td>Surface miner</td>
<td>2500 SM</td>
<td>527</td>
<td>Põhja-Kiviõli, Estonia</td>
<td>Oil shale</td>
</tr>
</tbody>
</table>

4.1. Mechanical sieving

Mechanical sieving resulted in samples 1 and 2, which had passed through respectively a 31.5 mesh sieve (Table 4, Fig. 10) and a 63 mesh sieve (Table 5, Fig. 11).

Table 4. Results of mechanical sieving of sample 1

<table>
<thead>
<tr>
<th>Sieve size, mm</th>
<th>Weight, kg</th>
<th>Greater, %</th>
<th>Finer, %</th>
<th>Greater</th>
</tr>
</thead>
<tbody>
<tr>
<td>31.5</td>
<td>1.72</td>
<td>19.46</td>
<td>100.00</td>
<td>0.00</td>
</tr>
<tr>
<td>16</td>
<td>2.26</td>
<td>25.57</td>
<td>80.54</td>
<td>19.46</td>
</tr>
<tr>
<td>8</td>
<td>1.56</td>
<td>17.65</td>
<td>54.98</td>
<td>45.02</td>
</tr>
<tr>
<td>4</td>
<td>1.04</td>
<td>11.76</td>
<td>37.33</td>
<td>62.67</td>
</tr>
<tr>
<td>0.001</td>
<td>2.26</td>
<td>25.57</td>
<td>25.57</td>
<td>74.43</td>
</tr>
<tr>
<td>Total</td>
<td>8.84</td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>
Table 5. Results of mechanical sieving of sample 2

<table>
<thead>
<tr>
<th>Sieve size, mm</th>
<th>Weight, kg</th>
<th>Greater, %</th>
<th>Finer, %</th>
<th>Greater</th>
</tr>
</thead>
<tbody>
<tr>
<td>63</td>
<td>1.08</td>
<td>15.21</td>
<td>100.00</td>
<td>0.00</td>
</tr>
<tr>
<td>31.5</td>
<td>1.22</td>
<td>17.18</td>
<td>84.79</td>
<td>15.21</td>
</tr>
<tr>
<td>16</td>
<td>1.40</td>
<td>19.72</td>
<td>67.61</td>
<td>32.39</td>
</tr>
<tr>
<td>8</td>
<td>1.12</td>
<td>15.77</td>
<td>47.89</td>
<td>52.11</td>
</tr>
<tr>
<td>4</td>
<td>0.70</td>
<td>9.86</td>
<td>32.11</td>
<td>67.89</td>
</tr>
<tr>
<td>0.001</td>
<td>1.58</td>
<td>22.25</td>
<td>22.25</td>
<td>77.75</td>
</tr>
<tr>
<td><strong>Total</strong></td>
<td><strong>7.1</strong></td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

Fig. 10. Mechanical sieve analysis of sample 1.

Fig. 11. Mechanical sieve analysis of sample 2.
Fig. 12. Mechanical sieving of crushed material by Wirtgen 2500 SM in field works.

Digital sieving analysis showed that (Fig. 13) the particle size of the crushed material from layer C/D (Fig. 13) varied from 2 to 129 mm, being

Fig. 13. Crushed material from layer C/D.
43 mm on average (Fig. 14). The particle size of the crushed material from layer F3 (Fig. 15) varied from 2 to 167 mm, averaging 77 mm (Fig. 16).

In Tondi-Väo quarry, the particle size of the crushed material from layers of the Uhaku Stage (Fig. 17) varied from 1 to 100 mm, being about 38 mm on average (Fig. 18).

Fig. 14. Sieve analysis of sample from layer C/D with edge detection No 8.

Fig. 15. Crushed material from layer F3.
The particle size of the crushed material from layers of the Uhaku Stage was smaller than that from layer C/D and twice smaller than that from layer F3.

Fig. 16. Sieve analysis of sample from layer F3 with edge detection No 3.

Fig. 17. Crushed material from the layer of the Uhaku Stage.
4.2. Rock surface hardness

Fig. 18. Sieve analysis of sample from the layer of the Uhaku Stage with edge detection No 8.

Fig. 19. Dependence of productivity on layer surface hardness.

4.3. Noise level

Table 6 presents the results of noise level measurements made in three oil shale mines. The maximum permissible level of noise is 75 dB. Consequently, the noise level of the Vermeer T1255 surface miner in 2012 was within permissible limits.
Table 6. Results of noise level measurements

<table>
<thead>
<tr>
<th></th>
<th>Range, m</th>
<th>Noise level, dB</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td></td>
<td>Average</td>
</tr>
<tr>
<td>Vermeer T1255 (2007)</td>
<td>5, 10, 50</td>
<td>92</td>
</tr>
<tr>
<td>Vermeer T1255 (2012)</td>
<td>31</td>
<td>74</td>
</tr>
<tr>
<td>Wirtgen 2500 SM (2009)</td>
<td>5, 10, 15</td>
<td>89</td>
</tr>
</tbody>
</table>

Figure 20 illustrates the spread of the noise generated by the Wirtgen and Vermeer T1255 surface miners, showing sound levels at every 5 meters from the sound maker. It can be seen that the Vermeer T1255 made more noise because it has a cutting drum which is positioned outside the machine body. In 2012, a protective case on the drum was used, which reduced the noise.

4.4. Vibration

The maximum ground vibration value was 5.29 mm/s, which remained within permissible limits.

5. Discussion

All oil shale extraction technologies are influenced by supporting processes. The main processes are stripping in surface mining and supporting in underground mining. Since these processes have great influence, the extraction technology has not received enough attention.

Selective mining enables good and cost-effective results to be obtained, but losses and low yield figures are still of concern. High selective mining
gives good results starting from 100-tonne miners. Vibration and noise are not limiting the usage of these technologies. The advantage of high selective mining is reduced oil shale losses. It is hypothesized that the production of low-class aggregate from the oil shale limestone overburden with high selective mining, without drilling and blasting and first stage crushing, is possible.

In the Estonian oil shale deposit, the hardness of limestone and oil shale layers does not influence the performance of surface miners, regardless of the direction of drum rotation. Surface hardness is a useful characteristic to predict the wear of surface miner teeth, as well as the machine’s productivity (Fig. 19).

6. Conclusion

It is recommended to use high selective and selective extraction in cases when the quality of oil shale is important. It is technologically possible.

Acknowledgement

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